

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 17/2022

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	11.04.2022
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2 nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,100 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Conclusion of legal acts with affiliated parties

The management of Sphera Franchise Group SA informs the investors about the conclusion of multiple addendums to existing legal acts with related parties. The addendums were concluded by Sphera Franchise Group SA as well as by the Group's subsidiaries.

Details on the legal acts concluded including the beneficiaries, object, and total value of the addendums, are presented in Annex 1 attached to this report.

CHIEF EXECUTIVE OFFICER

Calin Ionescu

CHIEF FINANCIAL OFFICER

Valentin Budes



TACO BELL

Annex 1

Report of legal acts concluded by Sphera Franchise Group SA and its subsidiaries according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A.	08.06.2018	1 year, extended by subsequent addendums	8.04.2022	5 years	Addendum no. 17/08.04.2022 to the Loan agreement dated 08.06.2018 having as object: 1) to extend the duration of the loan for an additional five year period starting upon the original period expiration (i.e. 08.06.2022) 2) to supplement the Loan with an additional amount of EUR 5,000,000. To this end, the Loan granted by the lender to the Borrower shall be considered as amounting EUR 15,000,000.		EUR	5,000,000		08.06.2027			
2	US FOOD NETWORK S.A.	SPHERA FRANCHISE GROUP S.A.	25.08.2017	5 years	08.04.2022	5 years	Addendum no.. 3/08.04.2022 to the Loan agreement dated 25.08.2017 having as object to extend the duration of the loan for an additional five year period starting upon the original period expiration (i.e. 25.08.2022).					25.08.2027			

3	US FOOD NETWORK S.A.	US FOOD NETWORK S.r.l. (Italy)	30.03.2020	1 year, extended by subsequent addendum	08.04.2022	5 years	Addendum no. 3/08.04.2022 to the Loan agreement dated 30.03.2020 having as object to extend the duration of the loan for an additional five year period starting upon the original period expiration (i.e. 30.03.2022).					30.03.2027			
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Chief Executive Officer

Calin Ionescu

Chief Financial Officer

Valentin Budes