

To:

**BURSA DE VALORI BUCUREŞTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## CURRENT REPORT 35/2021

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	<b>05.11.2021</b>
Name of the Company	<b>Sphera Franchise Group SA</b>
Registered Office	<b>Bucharest, Romania</b>
Address	<b>Calea Dorobanților nr. 239, 2<sup>nd</sup> floor, Bucharest sector 1</b>
Phone / Fax	<b>+40 21 201 17 57 / +40 21 201 17 59</b>
Email	<b>investor.relations@spheragroup.com</b>
Registration nr. with Trade Registry	<b>J40/7126/2017</b>
Fiscal Code	<b>RO 37586457</b>
Subscribed and paid share capital	<b>581,990,100 RON</b>
Total number of shares	<b>38,799,340</b>
Symbol	<b>SFG</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Premium Category</b>

**Important events to be reported:** Conclusion of legal acts with affiliated parties

The management of Sphera Franchise Group SA informs the investors about the conclusion of multiple addendums to existing legal acts with related parties. The addendums were concluded by Sphera Franchise Group SA as well as by the Group's subsidiaries.

Details on the legal acts concluded including the beneficiaries, object, and total value of the contracts, are presented in Annex 1 attached to this report.

CHIEF FINANCIAL OFFICER

Valentin Budes

**Annex 1**

Report of legal acts concluded by Sphera Franchise Group SA and its subsidiaries according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	COMPUTERLAND ROMANIA S.R.L.	SPHERA FRANCHISE GROUP S.A.	25.10.2021	1 year, with automatic extension option			Contract SFG10.25.1/25.10.2021 having as object the delivery of IT equipment		RON	According to the offers sent by the seller and accepted by the buyer		30 days from delivery of goods	Bank transfer	0.01% per day	
2	COMPUTERLAND ROMANIA S.R.L.	US FOOD NETWORK S.A.	25.10.2021	1 year, with automatic extension option			Contract USFN10.25.30/25.10.2021 having as object the delivery of IT equipment		RON	According to the offers sent by the seller and accepted by the buyer		30 days from delivery of goods	Bank transfer	0.01% per day	
3	COMPUTERLAND ROMANIA S.R.L.	AMERICAN RESTAURANT SYSTEM S.A.	25.10.2021	1 year, with automatic extension option			Contract ARS10.25.1/25.10.2021 having as object the delivery of IT equipment		RON	According to the offers sent by the seller and accepted by the buyer		30 days from delivery of goods	Bank transfer	0.01% per day	
4	COMPUTERLAND ROMANIA S.R.L.	CALIFORNIA FRESH FLAVORS S.R.L	25.10.2021	1 year, with automatic extension option			Contract CFF10.25.1/25.10.2021 having as object the delivery of IT equipment		RON	According to the offers sent by the seller and accepted by the buyer		30 days from delivery of goods	Bank transfer	0.01% per day	
5	DOROBANTI 239 IMOBILIARE SRL	US FOOD NETWORK S.A.	18.04.2011	5 years, with extention option	AA6/02.04.2021	3 years, with extention option	AA6 / 02.04.2021 to the Lease Agreement 239-01/ 18.04.2011 having as object the extension of the contractual duration until 17.04.2024 and the set up of the basic rent fee for restaurat area, including		RON						

							terrace to: 12,663 EUR/month (period 18.04.2021-17.04.2022), 14,911 EUR/month (18.04.2022-17.04.2023) and 18,284 EUR/month (18.04.2023-17.04.2024)							
	GRAND PLAZA HOTEL SA	AMERICAN RESTAURANT SYSTEM S.A.	01.01.2012	5 years, with extention option	AA5/08.10.2021	5 years	AA5 / 08.10.2021 to the Lease Agreement 112 / 01.01.2012 having as object: -Extension of the contractual duration for a period of 5 years from 01.01.2022; - 6 months notice regarding renovations.							

*Chief Financial Officer*

Valentin Budes