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**BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## **CURRENT REPORT 20/2021**

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	28.05.2021
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2 <sup>nd</sup> floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,100 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

**Important events to be reported:** Conclusion of legal acts with affiliated parties

The management of Sphera Franchise Group SA informs the investors about the conclusion, on 28.05.2021 of multiple addendums to existing legal acts with related parties. The addendums were concluded by Sphera Franchise Group SA as well as by the Group's subsidiaries.

Details on the legal acts concluded including the beneficiaries, object, and total value of the contracts, are presented in Annex 1 attached to this report.

CHIEF FINANCIAL OFFICER

Valentin Budes

### Annex 1

Report of legal acts concluded by Sphera Franchise Group SA and its subsidiaries according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A.	08.06.2018	1 year, extended by subsequent addenda	28.05.2021	N/A	Addendum no. 14/28.05.2021 to the Loan agreement dated 08.06.2018 having as object to extend the duration of the loan for an additional one year period starting upon the original period expiration (i.e. June 8th, 2021)	-	N/A	N/A	N/A	08.06.2022	N/A	N/A	N/A
2	US FOOD NETWORK S.A.	US FOOD NETWORK S.r.l. (Italy)	30.03.2020	1 year	28.05.2021	N/A	Addendum no 2/28.05.2021 to the Loan Agreement dated 30.03.2020 in amount of EUR 1,000,000, interest rate 4% p.a. having as object to extend the duration of the loan for an additional one year period starting upon the original period expiration (i.e. March 30th, 2021)	-	N/A	N/A	N/A	30.03.2022	N/A	N/A	N/A

3	US FOOD NETWORK S.A.	AMERICAN RESTAURANT SYSTEM S.A. CALIFORNIA FRESH FLAVORS S.R.L	08.05.2020	1 year	28.05.2021	N/A	Addendum no 1/28.05.2021 for extending the duration of the agreement for an additional one year period starting upon the original period expiration (i.e. May 8th, 2021) to the Agreement dated 08.05.2020	The agreement dated 08.05.2020 was in total amount of RON 7,262,342 (out of which RON 5,436,579 representing the amount due by American Restaurant System SA, interest rate 6.4% p.a. and RON 1,825,764 - the amount due by California Fresh Flavors SRL, interest rate 6.63% p.a)	N/A	N/A	N/A	08.05.2022	N/A	N/A	N/A
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*Chief Financial Officer*

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