

To:

**BURSA DE VALORI BUCUREŞTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

CURRENT REPORT 18/2021

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

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| Date of report | 19.05.2021 |
| Name of the Company | Sphera Franchise Group SA |
| Registered Office | Bucharest, Romania |
| Address | Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1 |
| Phone / Fax | +40 21 201 17 57 / +40 21 201 17 59 |
| Email | investor.relations@spheragroup.com |
| Registration nr. with Trade Registry | J40/7126/2017 |
| Fiscal Code | RO 37586457 |
| Subscribed and paid share capital | 581,990,000 RON |
| Total number of shares | 38,799,340 |
| Symbol | SFG |
| Market where securities are traded | Bucharest Stock Exchange, Main Segment, Premium Category |

Important events to be reported: Q1 2021 Investor and Analyst Call Recording Availability

The management of Sphera Franchise Group SA ("the Group") informs the shareholders about the availability of the audio recording of the Q1 2021 Results Investor and Analyst Call. The call took place on May 17th, 2021, the same day that the Group published its financial results as of March 31st, 2021.

The recording can be accessed at the Group's website, at the following link:
<https://spheragroup.com/wp-content/uploads/2021/05/Sphera-Franchise-Group-Q1-2021-Analyst-Call-Recording-1.mp4>.

CHIEF FINANCIAL OFFICER

Valentin Budes