

To:

**BURSA DE VALORI BUCUREŞTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

CURRENT REPORT 14/2021

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	29.04.2021
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,100 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Availability of the 2020 Annual Report

Sphera Franchise Group SA informs investors about the availability to the public of the Annual Report containing the audited financial statements as of 2020, approved by the Ordinary General Shareholders Meeting dated 28.04.2021. The report is available on the website of the company, www.spheragroup.com, in the dedicated section Investor Relations / Reports and Presentations for Investors.

The Annual Report is also attached to this current report as well as it can be accessed directly at: <https://spheragroup.com/wp-content/uploads/2021/04/EN-SFG-2020-Annual-Report-BVB-1.pdf>.

CHIEF EXECUTIVE OFFICER

Calin Ionescu