

To:

**BURSA DE VALORI BUCUREŞTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

CURRENT REPORT 04/2021

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	25.02.2021
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,000 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Availability of the preliminary unaudited financial results as of December 31st, 2020

The management of Sphera Franchise Group SA ("the Group") informs all the shareholders that the Group's preliminary condensed consolidated financial statements for 2020, prepared in accordance with the International Reporting Standards, will be available on the company's website, www.spheragroup.com, in the Investor Relations section and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: SFG, starting February 26th, 2021, 08:00AM local time (EET). The financial statements are unaudited.

The conference call for presenting the financial results as of December 31st, 2020 will take place on February 26th, 2021, at 16:00 local time (EET) / 15:00 CET / 14:00 UK / 09:00AM US (EST).

The call is open to all the stakeholders. To receive the conference call log-in details, the investors and analysts are invited to contact the IR team at investor.relations@spheragroup.com.

CHIEF FINANCIAL OFFICER

Valentin Budes