

To: **FINANCIAL SUPERVISORY AUTHORITY**
 Bucuresti, Splaiul Independentei Nr. 15, sector 5
 Fax: 021.659.60.51

BUCHAREST STOCK EXCHANGE
 Bucuresti, Bd Carol I nr. 34-36, floors 3, 8 si 9, 2nd district, 020922
 Fax: +4021 307 9518

Subject: Notice regarding the value of the allocation index for the Retail Investors Tranche in the Secondary Initial Public Offer of Sphera Franchise Group S.A., launched by Lunic Franchising and Consulting Ltd and M.B.L. Computers S.R.L.

Ladies and gentlemen,

Following the closing of the Secondary Initial Public Offering of shares ("Offered Shares") issued by Sphera Franchise Group S.A. (The "Offering"), initiated by Lunic Franchising and Consulting Ltd and M.B.L. Computers S.R.L. (The "Offerors"), we inform you of the following:

1. According to the prospectus approved by FSA by Decision 1508 / 20.10.2017, the Offerors exercised the right to reallocate between the Offer tranches. Thus, the Offerors have reallocated part of the shares offered in the Retail Tranche to the Institutional Investors Tranche. The final size of each Tranche after reallocation is the following:

<i>Final Tranche Size</i>	<i>% of total Offered Shares</i>	<i>Number of Offered Shares</i>
Retail Investors Tranche	5%	491,588
Institutional Investors Tranche	95%	9,340,165
Total	100%	9,831,753

2. Allocation of Offered Shares to investors who have validly subscribed in the Retail Investors' Tranche of the Offer will be based on an allocation index of 0.4409738979.

Regards,

Bogdan Campianu
Managing Director