

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 16/2020

According to Law no. 24/2017 regarding issuers of financial instruments and market operations and ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations.

Date of report	19.08.2020
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,000 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Conclusion of legal acts in accordance with Art. 82 of Law no. 24/2017

The management of Sphera Franchise Group SA informs the investors about the conclusion, on 14.08.2020, of a legal act with a cumulated value greater than EUR 50,000 with Arggo Software Development & Consulting SRL, an entity affiliated to a shareholder of the parent company.

Details on the legal act concluded including the beneficiaries, object and total value of the contract, guarantees, payment terms, payment methods as well as applicable penalties are presented in Annex 1 attached to this report.

INTERIM CHIEF EXECUTIVE OFFICER

Calin Ionescu

CHIEF FINANCIAL OFFICER

Valentin Budes

**TACO BELL**

Annex 1 to Current Report 16/2020

Report of legal acts Sphera Franchise Group SA according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/ addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	ARGGO SOFTWARE DEVELOPMENT & CONSULTING SRL	SPHERA FRANCHISE GROUP S.A. US FOOD NETWORK S.A. AMERICAN RESTAURANT SYSTEM S.A CALIFORNIA FRESH FLAVORS S.R.L	14.08.2020	12 months	N/A	N/A	ERP Implementation Services	Microsoft Dynamics 365 Business Central and Arggo BPM	EUR	175,722	Guarantee granted by the provider for 12 months starting with the Final Acceptance Date	15 days	Payment order	0.15% per day out of the overdue amount	N/A

INTERIM CHIEF EXECUTIVE OFFICER

Calin Ionescu

CHIEF FINANCIAL OFFICER

Valentin Budes

