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**Admission of shares issued by Sphera Franchise Group S.A. to trading on the spot
regulated market operated by the Bucharest Stock Exchange**

8 November 2017

Sphera Franchise Group S.A. ("Sphera" or the "Company") announces that the Bucharest Stock Exchange (*Bursa de Valori București S.A.*), as the operator of the regulated market (the "BSE"), approved the Company's application for admission of the shares issued by the Company to trading on the spot regulated market operated by the BSE, in the "Premium" tier, having the market symbol "**SFG**". The first trading date for the shares issued by the Company is 9 November 2017.

The admission of shares to trading occurs after the successful closing of the initial public offering of 9,831,753 secondary shares carried out from 24 October 2017 to 2 November 2017 by the Company's shareholders Lunic Franchising and Consulting Ltd and M.B.L. Computers S.R.L., based on the public offering prospectus approved by the Financial Supervisory Authority's decision no. 1508 of 20 October 2017.

The Prospectus and the related documentation are available on the website of Sphera Franchise Group S.A. at www.spheragroup.com.

The approval stamp applied on the public offering prospectus does not represent a guarantee or any type of appraisal by the FSA as regards the opportunities, advantages or disadvantages, profits or risks involved by the transactions to be concluded following the acceptance of the public offer subject of the approval decision. The approval decision certifies only that the prospectus complies with the requirements of the law and of the norms adopted in its application.

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